OSAKA Titanium technologies Co.,Ltd.

February 9, 2026

To All Shareholders,

Company name: OSAKA Titanium technologies Co., Ltd.
Representative: Junji Kawafuku, Representative Director, Member of the Board & President
(Securities code: 5726, TSE Prime Market)
Inquiries: Naohisa Kitamura, General Manager, Head of General Affairs and Human Resources
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Notice Concerning Revision of Full-Year Earnings Forecast for the Financial Year Ending March 31, 2026

OSAKA Titanium Technologies Co., Ltd. (hereinafter referred to as the "Company") hereby announces that it has revised the full-year earnings forecast for the financial year ending March 31, 2026, that it disclosed on November 10, 2025, as follows.

Revision of Earnings Forecast Figures

1. Revision of Full-Year Earnings Forecast Figures for the Financial Year Ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Net profit	Net profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously-announced forecast (A)	49,000	5,000	4,800	2,200	59.79
This revised forecast (B)	46,000	4,800	5,100	2,200	59.79
Changes (B-A)	(3,000)	(200)	300	-	-
Changes (%)	(6.1)	(4.0)	6.3	-	-
(Reference) Results for previous financial year (Full financial year ended March 31, 2025)	51,914	10,088	9,076	7,090	192.69

2. Reason for Revision

In the full-year earnings forecast, the Company has revised the assumed exchange rate for the fourth quarter of financial year 2025 from 1 US dollar = 145 yen to 150 yen, considering recent exchange rate trends.

Despite the impact of the exchange rate mentioned above, net sales are expected to decrease compared to the previously announced figure due to the expected temporary impact of inventory adjustments within the commercial aircraft supply chain, including Boeing and Airbus.

Although operating profit is expected to decrease due to the above factors, ordinary profit is expected to increase due to the impact of the exchange rate revision, and net profit is expected to remain at the previous forecast.

*Note that the disclosed forecast has been prepared based on information available as of the date of publication of this document, and that actual results may differ considerably in the future due to various factors.

*Special matters on translation

This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

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