



August 7, 2026

To All Shareholders,

Company name: OSAKA Titanium technologies Co., Ltd.
 Representative: Junji Kawafuku, President & CEO
 (Securities code: 5726, TSE Prime Market)
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**Notice Concerning Revision of Earnings Forecast
for the First Half and Full Year of Fiscal Year Ending March 31, 2027**

OSAKA Titanium Technologies Co., Ltd. (hereinafter referred to as the “Company”) hereby announces that it has revised the earnings forecast for the first half and full year of fiscal year ended March 31, 2027, which it disclosed in the “Non-Consolidated Financial Statements for the Financial Year Ended March 31, 2026 (Under Japanese GAAP)” on May 14, 2026, as follows.

Revision of Earnings Forecast Figures

**1. Revision of earnings forecast figures for the first half of the fiscal year ended March 31, 2027
(From April 1, 2026, to September 30, 2026)**

	Net sales	Operating profit	Ordinary profit	Interim net profit	Interim net profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously-announced forecast (A)	22,000	800	400	100	2.72
This revised forecast (B)	24,900	1,600	1,000	300	8.15
Changes (B-A)	2,900	800	600	200	-
Changes (%)	13.2	100.0	150.0	200.0	-
(Reference) Results for previous fiscal year (First half of the fiscal year ended March 31, 2026)	26,924	4,026	4,200	2,515	68.35

**2. Revision of earnings forecast figures for the full year of the fiscal year ended March 31, 2027
(From April 1, 2026, to March 31, 2027)**

	Net sales	Operating profit	Ordinary profit	Net profit	Net profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously-announced forecast (A)	48,000	3,400	3,000	1,800	48.92
This revised forecast (B)	48,000	3,700	2,900	1,700	46.20
Changes (B-A)	-	300	(100)	(100)	-
Changes (%)	-	8.8	(3.3)	(5.6)	-
(Reference) Results for previous fiscal year (Full year of the fiscal year ended March 26)	46,952	5,524	6,434	2,576	70.02

3. Reason for revision of the forecasts for the first half and full year of fiscal year ended March 31, 2027

Regarding the net sales forecast for the first half of fiscal year ended March 31, 2027, the Company anticipates an increase compared to the previous forecast, primarily because sales of titanium sponge—both domestic and export—are expected to shift from the second half of the fiscal year to the first half.

Operating profit, ordinary profit and net profit are also anticipated to increase compared to our previous forecasts, reflecting the above-mentioned anticipation of earlier sales and other factors.

The full-year net sales forecast remains unchanged from the previous forecast.

Regarding full-year operating profit, it is expected to increase compared to the previous forecast, driven by factors such as projected cost improvements and sales composition.

The exchange rate level for the first half of the fiscal year ended March 31, 2027, and beyond is based on an exchange rate of USD 1 = JPY 150.

Note that the disclosed forecast has been prepared based on information available as of the date of publication of this document, and that actual results may differ considerably in the future due to various factors.

* Special matters on translation

This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

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